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Clifford D. Edelmann

"I specialize in relationships and delivering personalized service, helping my clients plan for retirement, wealth accumulation or tax-efficient investing."

- Financial Professional holding Series 7, 66 licenses
- Investment Advisor with Herbert J Sims Capital Management, an affiliate of Herbert J Sims (Series 66 license)
- Specializes in fixed income investing, retirement planning, education funding, wealth accumulation and tax-efficient investing

Clifford Edelmann graduated from the University of Florida in 1995 with a B.A., Business Administration, and from Wake Forest University Graduate School of Management in 2004 with a M.B.A., Finance and Marketing. A long-time bond investor, Cliff joined HJ Sims in 2010, bringing practical business experience and a formal business education in the evaluation of municipal and corporate issues, as well as portfolio analysis and management.

Cliff's focus is on building long-term client relationships by personally assisting clients with their retirement planning, education funding, wealth accumulation, and tax-efficient investing.

Prior to joining H.J. Sims, Cliff founded and operated a marketing consulting firm assisting professional services firms and individual clients with all aspects of the marketing and business development functions.